CONVENIENCE TRANSLATION – ONLY THE GERMAN VERSION OF THE OFFER DOCUMENT (*ANGEBOTSUNTERLAGE*) IS LEGALLY BINDING

OFFER DOCUMENT

Voluntary Public
Share Buyback Offer

of

7C Solarparken AG
(An der Feuerwache 15, 95445 Bayreuth)

to its shareholders
to acquire a total of up to 1,735,000 no-par value bearer shares of 7C Solarparken AG

against payment of a sum of **EUR 1.85**

per share

Acceptance Period:
17 November 2026, 00:00 hrs (CET) to 3 December 2026, 24:00 hrs (CET)

7C Solarparken AG Shares: ISIN DE000A11QW68
Shares tendered for buyback: ISIN DE000A41YJ02

The provisions of the German Securities Acquisition and Takeover Act (*WpÜG*) are not applicable to this public share buyback offer.

1. GENERAL INFORMATION AND NOTES

1.1 Implementation of the Buyback Offer under German Law

This offer document (the **"Offer Document"**) describes the voluntary public share buyback offer (the **"Buyback Offer"**) of 7C Solarparken AG, a German stock corporation (*Aktiengesellschaft*) with its registered office in Bayreuth, Germany, registered with the commercial register of the Local Court of Bayreuth under HRB 6106 (the **"Company"**), to all shareholders of the Company (the **"7C Shareholders"**) in the form of a partial offer to acquire up to 1,735,000 treasury shares.

The Buyback Offer will be carried out exclusively in accordance with the laws of the Federal Republic of Germany. According to the legal opinion of the German Federal Financial Supervisory Authority (**"BaFin"**), offers to buy back treasury shares are not subject to the provisions of the German Securities Acquisition and Takeover Act (**"WpÜG"**). Accordingly, the Buyback Offer does not comply with the provisions of the WpÜG and has not been submitted to BaFin for examination or review. It is not intended to be carried out as a public purchase offer in accordance with the laws and legal systems of countries other than those of the Federal Republic of Germany (**"Foreign Laws"**). Nor have any announcements, registrations, approvals or authorizations of the Offer Document or the Buyback Offer been applied for or arranged outside the Federal Republic of Germany.

Consequently, 7C Shareholders cannot claim or rely on the application of Foreign Laws for the protection of investors.

1.2 Publication of the Offer Document

The Offer Document will be published on the Company's website at https://www.solarparken.com/aktie.php in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II" and in the Federal Gazette (www.bundesanzeiger.de).

The Offer Document will not be published or distributed beyond this.

1.3 Distribution and Acceptance of the Buyback Offer outside the Federal Republic of Germany

The publication of the Offer Document by the Company is made exclusively on the basis of the laws of the Federal Republic of Germany. Publication under any other jurisdiction has neither been made, nor is intended, nor is it permitted by the Company. Such unauthorized publication, dispatch, distribution or dissemination of the Offer Document may be subject to the provisions (in particular restrictions) of Foreign Laws. This also applies to a summary or other description of the terms and conditions contained in the Offer Document.

In particular, the Buyback Offer is not being made or distributed, directly or indirectly, in or into the United States of America. Neither the Offer Document nor any of its contents may therefore be published, sent, distributed or disseminated in or into the United States of America, in each case by use of the mails or by any other means or instrumentality of interstate or foreign commerce or of any facility of a national securities exchange of the United States of America. This includes, but is not limited to, facsimile transmission, electronic mail, telephone and the Internet. Consequently, copies of this Offer Document and other related documents may not be sent or transmitted to or within the United States of America.

Insofar as a custodian credit institution or a custodian securities services company domiciled in the Federal Republic of Germany or a German branch of a custodian credit institution or a custodian securities services company (**"Custodian Bank"**) has information and forwarding obligations towards its clients in connection with the Buyback Offer, which are based on the legal provisions applicable to the respective custodian relationship, the Custodian Bank is obliged to comply with the above restrictions and to examine any effects of Foreign Laws on these obligations on its own responsibility; the same applies to custodian credit institutions or custodian securities services companies domiciled outside the Federal Republic of Germany. Dispatches of the Offer Document, a summary or any other description of the provisions of the Offer Document or other information documents relating to the Buyback Offer to 7C Shareholders outside Germany by Custodian Banks or third parties will not be made on behalf of, at the instigation of or under the responsibility of the Company.

Beyond the aforementioned restrictions, the Buyback Offer may in principle be accepted by all domestic and foreign 7C Shareholders in accordance with this Offer Document.

The Company points out that the acceptance of the Buyback Offer outside the Federal Republic of Germany may be subject to legal restrictions. 7C Shareholders who wish to accept the Buyback Offer outside the Federal Republic of Germany and/or who are subject to jurisdictions other than those of the Federal Republic of Germany are advised to inform themselves about the applicable legal provisions and their restrictions and to comply with them. The Company does not guarantee that acceptance of the Buyback Offer outside the Federal Republic of Germany is permissible. Furthermore, the Company cannot assume any responsibility for the disregard of legal provisions or restrictions of the Buyback Offer by third parties. In addition, the Company points out that declarations of acceptance that would directly or indirectly constitute a violation of the above restrictions, in particular those by 7C Shareholders having their registered office, domicile or habitual residence in the United States of America, will not be accepted by the Company.

1.4 Publication of the Decision to launch the Buyback Offer

On 10 November 2026, the Company published the decision to launch the Buyback Offer by way of an ad hoc announcement pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (**"Market Abuse Regulation"**). The ad hoc announcement is also available on the Company's website at https://www.solarparken.com/aktie.php in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II".

1.5 Status of the Information contained in this Offer Document

Unless expressly stated otherwise, all information, opinions, intentions and forward-looking statements contained in this Offer Document are based on the information, plans and certain assumptions of the Company available at the time of publication of this Offer Document, which may change in the future. The Company will not update this Offer Document unless it is or becomes legally obliged to do so under the German Securities Trading Act (*Wertpapierhandelsgesetz - WpHG*), the Market Abuse Regulation or other regulations.

2. OFFER TO BUY BACK SHARES

2.1 Object of the Buyback Offer

The subject of the Buyback Offer is up to 1,735,000 no-par value bearer shares with a notional interest in the share capital of EUR 1.00 per no-par value share of 7C Solarparken AG (ISIN DE000A11QW68) (collectively the **"7C Shares"** and individually a **"7C Share"**) (the number of 7C Shares covered by the Buyback Offer from time to time, the **"Offer Volume"**).

The Company hereby offers to all 7C Shareholders in accordance with the further provisions of this Offer Document to purchase and to acquire up to a total of 1,735,000 7C Shares including all ancillary rights, in particular the right to receive dividends (relevant for financial years from 1 January 2026), in return for a cash consideration in the amount of

EUR 1.85 per 7C Share (**"Offer Price"**).

The Buyback Offer is a partial offer. It is limited to the acquisition of up to 1,735,000 7C Shares with a notional interest in the share capital of up to EUR 1,735,000.00 in total. This corresponds to up to around 2.20% of the share capital of the Company of EUR 78,867,767.00 existing at the time of publication of this Offer Document. If declarations

of acceptance are received for more than 1,735,000 7C Shares (**"Oversubscription"**) in the course of the Buyback Offer, the declarations of acceptance will be considered proportionately in accordance with Section 3.5.

2.2 Acceptance Period

The period for acceptance of the Buyback Offer begins on 17 November 2026, 00:00 hrs (CET) and ends on 3 December 2026, 24:00 hrs (CET) (the **"Acceptance Period"**).

As the provisions of the WpÜG do not apply to the Buyback Offer, its provisions on a possible extension of the Acceptance Period do not apply either. The Company reserves the right to extend the Acceptance Period. Should it decide to extend the Acceptance Period, it will announce this on the Company's website https://www.solarparken.com/aktie.php in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II" and in the Federal Gazette (www.bundesanzeiger.de). In the event of an extension of the Acceptance Period, the deadlines for the settlement of the Buyback Offer specified in this Offer Document will be postponed accordingly.

2.3 Conditions and Approvals

The execution of the Buyback Offer and the purchase and transfer agreements resulting from its acceptance are not subject to any conditions. Official approvals or clearances are not required.

2.4 Amendments to the Buyback Offer

The Buyback Offer is not subject to the provisions of the WpÜG, so that the provisions of the WpÜG on a possible amendment of the Buyback Offer do not apply. The Company reserves the right to amend the Buyback Offer and, in particular, the Offer Price, Offer Volume and Acceptance Period. If there is an amendment to the Buyback Offer, this will be announced by publication on the Company's website (https://www.solarparken.com/aktie.php) in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II" and in the Federal Gazette (www.bundesanzeiger.de). 7C Shareholders who have accepted the Buyback Offer prior to the announcement of an amendment are generally entitled to a right of withdrawal until the expiry of the Acceptance Period in accordance with Section 3.6 below. However, a mere increase in the Offer Price, the Offer Volume and/or a single or multiple extension of the Acceptance Period does not give rise to a right of withdrawal.

2.5 Increase in the Offer Volume after the Expiry of the Acceptance Period

The Company also reserves the right to increase the Offer Volume after the end of the Acceptance Period in the period up to the allocation. In the event of an increase in the Offer Volume by the Company after the end of the Acceptance Period, the 7C Shareholders shall also have no right of withdrawal. It is therefore possible that 7C Shareholders will not know the final Offer Volume at the time they submit their declaration of acceptance or decide not to do so. The Company will announce any increase in the Offer Volume when it announces the final results of the Buyback Offer.

3. EXECUTION OF THE BUYBACK OFFER

The Company has appointed Quirin Privatbank AG as central settlement agent for the technical settlement of the Buyback Offer (**"Central Settlement Agent"**).

3.1 Declaration of Acceptance and Rebooking

7C Shareholders who wish to accept the Buyback Offer should contact their respective Custodian Bank with any questions regarding the acceptance of the Buyback Offer and its technical settlement. The Custodian Banks will be informed separately about the handling of the acceptance and the settlement of the Buyback Offer and are obliged to inform customers who hold 7C Shares in their securities account about the Buyback Offer and the steps required for its acceptance.

7C Shareholders can only accept the Buyback Offer within the Acceptance Period by submitting a written declaration to their Custodian Bank. The declaration must state the number of 7C Shares for which the respective 7C Shareholder accepts the Buyback Offer. In addition, the respective Custodian Bank must be instructed to rebook the 7C Shares held in the securities accounts of the respective 7C Shareholders for which the Buyback Offer is to be accepted into ISIN DE000A41YJ02 (**"Interim Class"**) at Clearstream Europe AG, Frankfurt (**"Clearstream"**).

The declaration of acceptance will only become effective if the 7C Shares for which the acceptance has been declared have been rebooked in due time at Clearstream into the Interim Class established for the purpose of the implementation of the Buyback Offer. The rebooking will be initiated by the respective Custodian Bank after receipt of the declaration of acceptance. The rebooking of the 7C Shares into the Interim Class is deemed to have been made in due time if the rebooking is effected by 18:00 hrs (CET) on the second Banking Day (inclusive) after expiry of the Acceptance Period, i.e., subject to an extension of the Buyback Offer, by 7 December 2026, 18:00 hrs (CET) (**"Technical Post-Booking Period"**). A **"Banking Day"** is a day on which the banks in Frankfurt am Main, Germany, and in Hamburg, Germany, are open for general business and the

Trans-European Automated Real-time Gross Settlement Express Transfer system (TARGET) or a comparable system is operational.

Declarations of acceptance which are not received by the respective Custodian Bank within the Acceptance Period or which are incorrectly or incompletely completed will not be deemed to be an acceptance of the Buyback Offer and will not entitle the respective 7C Shareholder to receive the Offer Price.

The Company and the Central Settlement Agent assume no liability whatsoever for the acts and omissions of the Custodian Banks in connection with the acceptance of the Buyback Offer by the 7C Shareholders. In particular, they assume no liability whatsoever if a Custodian Bank fails to duly and timely inform the Central Settlement Agent of the acceptance of the Buyback Offer by a 7C Shareholder and to duly and timely rebook the tendered 7C Shares into the Interim Class.

3.2 Further Declarations of accepting 7C Shareholders

With the declaration of acceptance of the Buyback Offer

(1) the accepting 7C Shareholders each declare (i) that they accept the Company's Buyback Offer to enter into a purchase agreement for the 7C Shares specified in the declaration of acceptance in accordance with the provisions of this Offer Document and (ii) that they agree to the transfer of ownership of the corresponding 7C Shares to the Company;

(2) the accepting 7C Shareholders each assure by way of an independent no-fault guarantee that at the time of transfer their 7C Shares tendered for buyback are in their sole ownership, are not subject to any restrictions on disposal and are free from rights and claims of third parties;

(3) the accepting 7C Shareholders instruct their respective Custodian Bank (i) to initially leave the 7C Shares tendered for buyback in their securities account, but to rebook them into the Interim Class at Clearstream; and (ii) to instruct and authorize Clearstream, taking into account the potential proportionate allocation in the event of Oversubscription of the Buyback Offer (cf. Section 3.5), to make the 7C Shares in the Interim Class available to the Central Settlement Agent in its securities account with Clearstream for transfer to the Company immediately after expiry of the Acceptance Period;

(4) the accepting 7C Shareholders instruct and authorize the Central Settlement Agent and their respective Custodian Bank (in each case with exemption from the

prohibition of self-dealing pursuant to Section 181 BGB) to take all actions necessary or expedient for the settlement of this Buyback Offer in accordance with this Offer Document and to make and receive declarations, in particular to effect the transfer of ownership of the 7C Shares tendered for buyback to the Company;

(5) the accepting 7C Shareholders instruct their respective Custodian Bank to instruct and authorize Clearstream to notify the Company via the Central Settlement Agent directly or via the Custodian Bank of the information required for the announcement of the result of the Buyback Offer, in particular, of the number of 7C Shares booked into the Interim Class in the Custodian Bank's securities account with Clearstream on each trading day;

(6) the accepting 7C Shareholders instruct their respective Custodian Bank and authorize it to transfer the 7C Shares for which acceptance has been declared, including all rights associated with them, to the Company concurrently against payment of the Offer Price to the account of the respective Custodian Bank at Clearstream in accordance with the provisions of the Buyback Offer. If the declarations of acceptance are considered proportionately, the declaration of transfer of ownership shall apply to the extent of the allocation in accordance with the allocation procedure described in Section 3.5.

The instructions, orders, powers of attorney, declarations and assurances listed in paragraphs (1) to (6) above are irrevocably issued or submitted with the declaration of acceptance.

3.3 Legal Consequences of Acceptance

Upon acceptance of the Buyback Offer, a contract for the sale and transfer of ownership of the 7C Shares tendered for buyback, including all rights associated with them (in particular all potential dividend claims), is concluded between the respective accepting 7C Shareholder and the Company - subject to only partial (proportionate) consideration of declarations of acceptance pursuant to Section 3.5 below - in accordance with this Offer Document.

In addition, by accepting the Buyback Offer, 7C Shareholders irrevocably declare the instructions, orders and authorizations described in Section 3.2 and make the declarations and assurances specified therein.

3.4 Settlement of the Buyback Offer and Payment of the Offer Price

The Offer Price will be paid - if applicable, subject to the partial (proportionate) consideration of declarations of acceptance pursuant to Section 3.5 - concurrently with the debiting of the 7C Shares from the Interim Class by Clearstream and the transfer of the 7C Shares to the account of the Central Settlement Agent for transfer to the Company. The Offer Price is expected to be available to the respective Custodian Bank at the earliest on the fifth Banking Day after the end of the Technical Post-Booking Period. To the extent that 7C Shares could not be allocated in the event of partial (proportionate) consideration of declarations of acceptance, the Central Settlement Agent will instruct Clearstream to book the remaining 7C Shares back to the original ISIN DE000A11QW68.

The respective Custodian Bank is instructed to credit the Offer Price to the account of the respective 7C Shareholder held with it. By crediting the respective Custodian Bank, the Company has fulfilled its obligation to pay the Offer Price. The Custodian Banks are responsible for crediting the Offer Price to the 7C Shareholders who have accepted the Buyback Offer.

3.5 Allocation in the Event of Oversubscription of the Buyback Offer

The Buyback Offer relates to up to 1,735,000 7C Shares. This corresponds to up to around 2.20% of the share capital of the Company existing at the time of publication of this Offer Document.

If declarations of acceptance for more than 1,735,000 7C Shares are submitted via the Custodian Banks as part of the Buyback Offer, the declarations of acceptance will be considered proportionately, i.e. in the ratio of the maximum number of 1,735,000 7C Shares to be acquired under this Buyback Offer to the total number of 7C Shares tendered for buyback by 7C Shareholders.

The result of these calculations is rounded up or down to the nearest whole number, if necessary.

The surplus 7C Shares tendered for buyback but not bought back will be rebooked to the original ISIN DE000A11QW68 by Clearstream after this proportionate allocation has been carried out. The rebooking will take place before payment of the Offer Price, i.e. is expected to be by the fifth Banking Day after expiry of the Technical Post-Booking Period.

3.6 Right of Withdrawal

7C Shareholders who have accepted the Buyback Offer have a contractual right to withdraw from the contract concluded by accepting the Buyback Offer in the event of an

amendment to the Buyback Offer pursuant to Section 2.4, unless it is merely an increase in the Offer Price, Offer Volume (during or after expiry of the Acceptance Period) and/or a one-time or multiple extension of the Acceptance Period. Beyond this, 7C Shareholders have no contractual right of withdrawal.

A withdrawal permitted hereunder is effected by a declaration in the form specified by the respective Custodian Bank to the Custodian Bank of the withdrawing 7C Shareholder and by the rebooking of the 7C Shares tendered for buyback, for which the withdrawal was declared, by the Custodian Bank to the original class (ISIN DE000A11QW68), in each case by the end of the Technical Post-Booking Period at the latest.

3.7 Costs of Acceptance

The Company will not bear any costs, fees, or commissions incurred in connection with the acceptance of this Buyback Offer by Custodian Banks or other intermediaries. All costs, expenses, and fees associated with the acceptance of the Buyback Offer are therefore to be borne exclusively by the participating 7C Shareholders themselves.

3.8 No Stock Exchange Trading with tendered 7C Shares

The 7C Shares tendered for buyback and booked under the separate ISIN DE000A41YJ02 are not admitted to trading on any stock exchange. 7C Shareholders cannot therefore trade the 7C Shares tendered for buyback on the regulated market of the Frankfurt Stock Exchange or on the open market (*Freiverkehr*), irrespective of whether the 7C Shares are sold to the Company on the basis of the Buyback Offer or are later returned to the 7C Shareholder due to a possible Oversubscription.

The remaining 7C Shares under ISIN DE000A11QW68, which have not been tendered for buyback, are still tradable.

4. BASIS OF THE BUYBACK OFFER

4.1 Capital Structure and Authorization to acquire Treasury Shares

The Company's share capital currently amounts to EUR 78,867,767.00 and is divided into 78,867,767 no-par value bearer shares with a notional interest in the share capital of EUR 1.00 per share. The 7C Shares are admitted to trading on the regulated market (*General Standard*) of the Frankfurt Stock Exchange. At the beginning of the Acceptance Period, taking into account all acquisitions under the share buyback programme terminated on 10 November 2026, the Company holds 6,141,517 treasury shares.

On 2 June 2026, the Annual General Meeting of the Company authorized the Management Board of the Company to acquire treasury shares as follows under item 7 of the agenda (**"Authorization"**):

"*[…]*

b) The company is authorized pursuant to Section 71 (1) No. 8 of the German Stock Corporation Act (AktG) to acquire treasury shares amounting to 10% of the company's share capital as of the date of the Annual General Meeting on 2 June 2026.

The acquired shares, together with other treasury shares that the company has already acquired and still holds or that are attributable to it pursuant to Sections 71a et seq. AktG, may not exceed 10% of the company's share capital at any time.

c) The authorization shall take effect upon the close of the general meeting at which it is resolved and shall remain valid until 1 June 2031.

d) The acquisition will be made at the discretion of the Management Board and within the limits resulting from the principles of German Stock Corporation Law, in compliance with the principle of equal treatment (Section 53a AktG), either on the stock exchange or outside the stock exchange, the latter in particular by means of a public purchase offer and also excluding the shareholders' right to tender their shares. In the case of a public purchase offer, the company may specify either a price or a price range for the acquisition.

(i) If the shares are acquired on the stock exchange, the purchase price paid per share (excluding incidental acquisition costs) may not exceed the average of the opening auction prices in XETRA® trading on the Frankfurt Stock Exchange (or a successor system determined by Deutsche Börse AG) on the last ten trading days prior to the acquisition ("relevant price") by more than 5% or fall below it by more than 10%. If there is no XETRA® trading in shares of the company, the relevant price shall be determined based on the average of the opening auction prices on the stock exchange on which the highest number of shares of the company was traded in total during these ten trading days.

(ii) If the shares are acquired outside the stock exchange, the purchase price paid per share (excluding incidental acquisition costs) may not exceed or fall below the relevant value of a share in the company by more than 20%.

(iii) In the case of a public purchase offer, the relevant value is the average of the relevant prices on the last ten trading days prior to the date of the public

announcement of the purchase offer. The purchase offer may stipulate further conditions. If, after the publication of a formal offer, there are not insignificant deviations in the stock market price of the company's shares from the relevant value, the offer may be adjusted. In the event of an adjustment, the average of the relevant prices on the last ten trading days prior to the publication of the offer adjustment shall be used as a basis.

[…]

j) The authorizations under lit. a) to i) may be exercised in whole or in part, once or several times, individually or jointly by the company, but also by its group companies or by third parties for its account or for the account of its group companies."

The full wording of the authorization was published in the convocation of the Company's Annual General Meeting in the Federal Gazette on 30 April 2026.

4.2 **Resolution of the Management Board to exercise the Authorization**

On 10 November 2026, the Management Board resolved to make use of the Authorization, to buy back up to 1,735,000 7C Shares by way of a voluntary public Buyback Offer addressed to all 7C Shareholders and to terminate the ongoing share buyback programme. The Supervisory Board has approved this resolution. The decision of the Management Board to launch the Buyback Offer was published on the same day in the manner described in Section 1.4.

5. INFORMATION ON THE OFFER PRICE

The Offer Price for one 7C Share is EUR 1.85.

The Offer Price takes into account the provisions of the Authorization for setting the Offer Price. In accordance with the Authorization, the purchase price paid per share (excluding incidental acquisition costs) may not exceed or fall below the relevant value of a share in the Company by more than 20%. The relevant value is the average of the opening auction prices in XETRA® trading on the Frankfurt Stock Exchange (or a successor system determined by Deutsche Börse AG) on the last ten trading days prior to the date of the public announcement of the Buyback Offer.

The following opening auction prices were determined in XETRA® trading on the Frankfurt Stock Exchange during the relevant reference period:

27 October 2026: EUR 1.725

28 October 2026: EUR 1.745
29 October 2026: EUR 1.765
30 October 2026: EUR 1.705
2 November 2026: EUR 1.705
3 November 2026: EUR 1.66
4 November 2026: EUR 1.65
5 November 2026: EUR 1.70
6 November 2026: EUR 1.76
9 November 2026: EUR 1.70

The average of the aforementioned prices in the reference period is EUR 1.7115 (the **"Relevant Market Price"**).

The Offer Price of EUR 1.85 per 7C Share is thus around 8.1% above the Relevant Market Price and is therefore within the limits of the Authorization.

6. FINANCING OF THE BUYBACK OFFER AND INTENDED USE OF THE ACQUIRED 7C SHARES

The Company has the necessary funds to fulfil the Buyback Offer in full at the time the claim for the Offer Price falls due.

The 7C Shares acquired under the Buyback Offer can be used for all purposes permitted under the Authorization. It is currently planned to cancel the 7C Shares acquired as part of the Buyback Offer.

7. EFFECTS OF THE BUYBACK OFFER

It is uncertain how the price of the 7C Share will develop during or after the expiry of the Acceptance Period. It cannot be ruled out that after the implementation of the Buyback Offer and depending on the acceptance rate, the supply of and demand for 7C Shares will be lower than today and thus the trading liquidity of the 7C Share will decrease. A possible reduction in trading liquidity could also lead to stronger price fluctuations than in the past.

The Company is not entitled to any rights, in particular voting or dividend rights, from a 7C Share acquired by the Company as part of the Buyback Offer. The treasury shares held by the Company are not taken into account in the context of the appropriation of the balance sheet profit (*Bilanzgewinn*) for the payment of dividends. The proportionate participation of 7C Shareholders who do not accept the Buyback Offer in dividend distributions will therefore increase proportionately.

8. TAX CONSIDERATIONS

The acceptance of the Buyback Offer will lead to a sale of 7C Shares by the 7C Shareholders accepting the Buyback Offer in accordance with this Offer Document and the associated tax consequences. The Company recommends that 7C Shareholders obtain advice on the tax consequences of accepting the Buyback Offer, taking into account their personal circumstances, before accepting the Buyback Offer.

9. PUBLICATIONS

Supplements or amendments to the Buyback Offer will be published in the same manner as the Offer Document, i.e. at https://www.solarparken.com/aktie.php in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II" and in the Federal Gazette (www.bundesanzeiger.de). The aforementioned other publications and further announcements of the Company in connection with the Buyback Offer will only be made on the Internet at https://www.solarparken.com/aktie.php in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II", unless there are any further statutory publication obligations. Insofar as deadlines for the making of publications are provided for in this Offer Document, the publication on the Company's website is decisive for compliance with these deadlines.

The Company will publish the final result of the Buyback Offer and, in the event of Oversubscription, the allocation ratio on the Company's website (https://www.solarparken.com/aktie.php) in the section "Investor Relations – Aktie – Öffentliches Aktienrückkaufangebot 2026 II" after the expiry of the Technical Post-Booking Period.

10. APPLICABLE LAW AND JURISDICTION

The Buyback Offer and the share purchase and transfer agreements resulting from the acceptance of the Buyback Offer are subject exclusively to the laws of the Federal Republic of Germany.

If a 7C Shareholder is a merchant (*Kaufmann*), a legal entity under public law or a special fund under public law, Bayreuth, Germany, is agreed as the exclusive place of jurisdiction for all claims arising from or on the basis of the Buyback Offer and the share purchase and transfer agreements resulting from the acceptance of the Buyback Offer. To the extent permissible, the same applies to persons who do not have a general place of jurisdiction in the Federal Republic of Germany or persons who have moved their domicile or habitual residence outside the Federal Republic of Germany after the conclusion of the share purchase and transfer agreements resulting from the acceptance of the

Buyback Offer or whose domicile or habitual residence is unknown at the time a lawsuit is filed.

Bayreuth, 11 November 2026

7C Solarparken AG

- The Management Board -